



Resources to
help with your
financial wellness



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We want you to feel confident and in control of your financial situation. Whether you're taking care of a loved one or thinking about buying or selling your home, check out these [resources](#), accessible through NetBenefits®, that can help you better manage your financial wellness:

<CAREGIVING FOR YOU AND YOUR LOVED ONES>

<[Alaska](#)—Get organized with comprehensive online tools for caregivers with Alaska. Get support through every step of the caregiving journey. Track, store, and share vital information; set up a personal care team; and access virtual caregiver support groups. Complimentary one-month trial and 50% off digital platform fee.>

<[EverSafe](#)—Guard against fraud and senior identity theft with EverSafe. Keep track of your family's finances, credit, bills, and real estate with a complimentary one-month trial and a discount of up to 20% on all plans.>

<[Wellthy](#)—Save on a dedicated personal care coordinator with Wellthy. Get help navigating tasks involved in caring for your loved ones, with a dedicated care professional and personalized support. Access a suite of care planning tools, connect with your expert, and save 10% on care coordination fees.>

<[Attainable® Savings Plan](#)—Invest and save for disability expenses with Attainable® Savings Plan managed by Fidelity for individuals with disabilities, their families, and guardians to save and invest while keeping public benefits such as supplemental security income and Medicaid.>

<HOME BUYING, REPAIRS, AND SELLING>

<[HomeStory](#)—Access an exclusive real estate referral network with HomeStory to help you find the perfect home. Get matched with an experienced real estate agent in your area and earn up to \$6,500 when you close on a home with that agent.>

<[HomeAdvisor](#)—Get instantly matched with top-rated contractors through HomeAdvisor. From quick repairs to major remodels, find plumbers, electricians, and other professionals for your home improvement project. Special access to HomeAdvisor’s concierge program.>

<[Fidelity Mortgage Referral program](#)—Save time and money on your next mortgage or refinancing.>

<PROTECT YOURSELF AND YOUR FAMILY FINANCIALLY>

<[Protect your identity](#)—Choose from three exclusive identity theft protection plans from IDnotify, a part of Experian, for you and your family, with a 40% discount over similar consumer plans.>

<[Help with estate planning legal documents](#)—Ensure that your family is protected with the Fidelity Estate Planner®, a free online tool that simplifies the estate planning process.¹>

<[Easily find an attorney online](#)—Find a local, experienced attorney when you need one through Avvo, an online directory with independent attorney reviews.>

<[Get documents legally notarized in minutes](#)—On demand access to a notary service from NotaryCam.>

<[Help protect your family’s financial future with flexible term life insurance](#)—Policy options that range from \$250,000 - \$10million – and coverage periods that last 10, 15, or 20 years. Learn, estimate coverage, and apply online at no cost.>

<MANAGE YOUR PERSONAL FINANCES>

<[Fidelity Youth™](#)—A free app⁵ designed for your 13- to 17-year-old to help them develop lifelong financial skills and habits by empowering them to make, manage and invest their own money.>

<[Help managing debt](#)—Lower your debt with Money Management International, a not-for-profit credit counseling agency offering a free counseling session and 60% off debt management plan setup costs.>

[<Save on tax preparation](#)—Get the most out of your tax preparation with 25% off TurboTax®.>

[<Get started with emergency or short-term savings](#)—Fidelity Goal Booster,^{SM,2} combined with a Fidelity Cash Management Account,³ can help you set up an account, save toward your fund, track progress, and stay motivated.>

[<Help managing your saving & investing goals](#)—Plan saving goals with Fidelity Goal Booster,SM offering affordable saving and investing options through an easy, guided experience.>

<PREPARING AND PAYING FOR COLLEGE>

[<Learn about saving for college](#)—Learn more about a 529 plan: a flexible, tax-advantaged way to save and pay for your children's qualified education expenses.>

[<Find a private student loan](#)—Easily compare competitive, personalized prequalified rates for new private student loans across lenders, through Credible.⁴>

[<Lower your student debt costs](#)—Refinance your student loans through Credible, which offers competitive, personalized prequalified rates across lenders—you may be eligible to receive a special \$750 bonus.⁴>

[<Help with college test preparation](#)—Let Kaplan help your children prepare for the SAT or ACT with \$100 off teacher-led classes or \$50 off self-paced prep.>

[<Help navigating the college admissions process](#)—Work with CollegeWise, the nation's largest college counseling organization, to navigate the college admissions process—with a special discount on services.>

[<Learn about the ACT® test](#)—Find what you need to help succeed as you prepare for college admission. Find out more about the test, important dates, test prep solutions, and more.>

<GET MORE OF THE FINANCIAL HELP YOU NEED>

[<Take a financial wellness checkup](#)—Take the pulse of your personal finances with a financial wellness checkup from Fidelity.>

[<Get answers to what's on your mind](#)—Visit Fidelity's NetBenefits learning hub to get top tools and resources.>

[<Help navigating the moments that matter most](#)—Fidelity's Life Events can help you navigate major life events, like starting a family, planning for college, buying a home, and more.>

Learn more about all the resources available to you and make the most of them today.



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